

# ROGO

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FOR IMMEDIATE RELEASE

## **ROGO Capital LLC Formed to Offer Investment Banking Services to the Financial Services, Healthcare, High Technology and Real Estate Industries**

Delray Beach, FL, May 18, 2006 - ROGO Group LLC, a closely held financial services holding company, is pleased to announce the formation of its investment banking subsidiary, ROGO Capital LLC (member NASD, SIPC) and its management team; Lloyd Kagin, Chairman and CEO; and Robert Gerstein, President and CFO.

ROGO Capital will provide a broad range of financing solutions to issuers, principally in the financial service, healthcare, high technology and real estate industries through underwritings; distribution of private placement securities to institutions and high net worth investors; and investment banking advisory services (mergers, acquisitions, divestitures, recapitalizations, restructurings, etc.)

Lloyd Kagin and Robert Gerstein, both managing members of ROGO Group said, "The establishment of our investment banking subsidiary will allow us to provide a total financing solution to companies, both public and private, within our core areas of expertise."

Lloyd J. Kagin, Chairman & CEO, has been employed in the investment banking and securities brokerage industry in a range of senior executive and sales-related positions since 1980, including CEO of a publicly-traded financial services company, senior managing director and head of the retail brokerage business unit for a top 20 brokerage firm, senior marketing and strategy executive, retail brokerage branch manager, and retail brokerage account representative. Prior to joining ROGO he was the president and COO of an investment bank specializing in the musculoskeletal/orthopedic segment of health care and the managing partner of a consulting firm providing advisory services to securities broker-dealers and investment banks. Mr. Kagin received a B.A. from New York University in 1978 in neurophysiology. He pursued graduate studies in accounting

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and marketing at Fordham University from 1979-1980 and he is qualified and registered with the NASD having successfully passed the Series 7, 9, 10, 24, and 63 examinations.

Robert B. Gerstein, President and CFO, , has been employed in the investment banking, asset management and securities brokerage industries in a range of senior executive, financial, administrative and operations positions since 1987 including, CFO of the retail brokerage unit of a publicly traded financial services firm, CEO of a financial service consulting firm, CFO and CCO of an asset management firm and operations and compliance director for a fixed income trading unit of a publicly traded insurance company. Mr. Gerstein possesses significant experience in financial reporting, securities operations and compliance, with a strong general management background in systems, telecommunications, business start-up, and trading and sales covering both the domestic and international markets in the securities brokerage and advisory industries. Mr. Gerstein received a B.S. in management from Northeastern University, College of Business Administration in 1988. He is qualified and registered with the NASD having successfully passed the Series 4, 7, 24, 27, 53, 55 and 63 examinations.

#### **About ROGO Capital LLC**

ROGO Capital LLC is the investment banking subsidiary of ROGO Group LLC, a closely held financial services holding company. ROGO Capital provides a broad range of financing solutions to companies (issuers), principally in the financial service, healthcare, high technology and real estate industries through underwritings; distribution of private placement securities to institutions and high net worth investors; and investment banking advisory services (mergers, acquisitions, divestitures, recapitalizations, restructurings, etc.). ROGO Capital is a member of the NASD and SIPC.

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